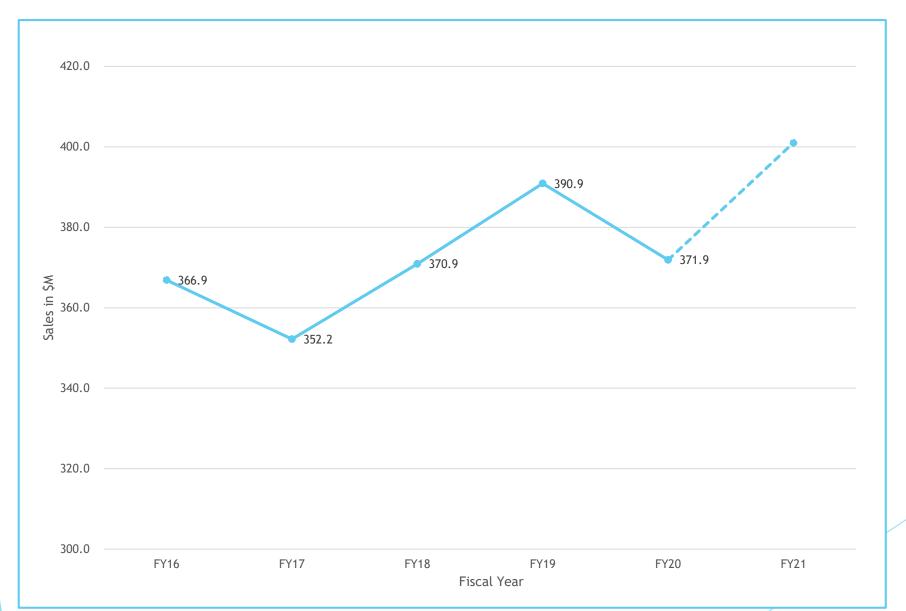
lowa Lottery Overview

Presented to: Iowa House Administration and Regulation Appropriations Subcommittee

February 2, 2021 Matthew N. Strawn, CEO Iowa Lottery Authority

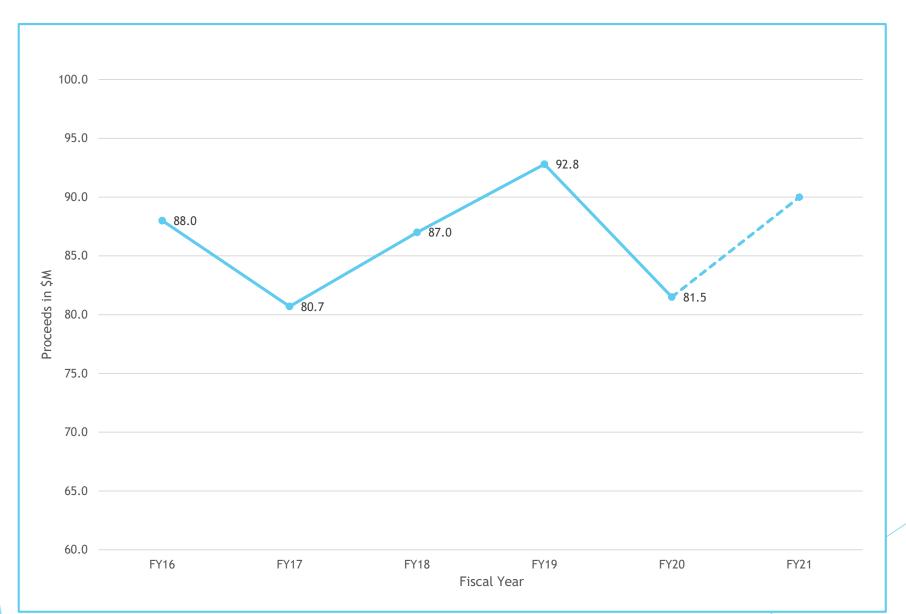


Iowa Lottery Total Sales FY16-FY21



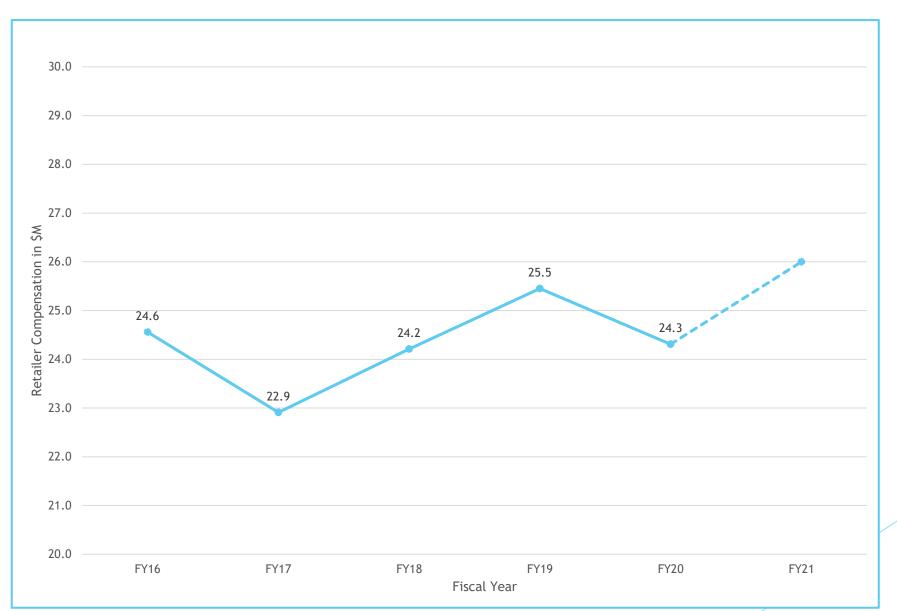


Iowa Lottery Total Proceeds FY16-FY21





Iowa Lottery Retailer Compensation FY16-FY21

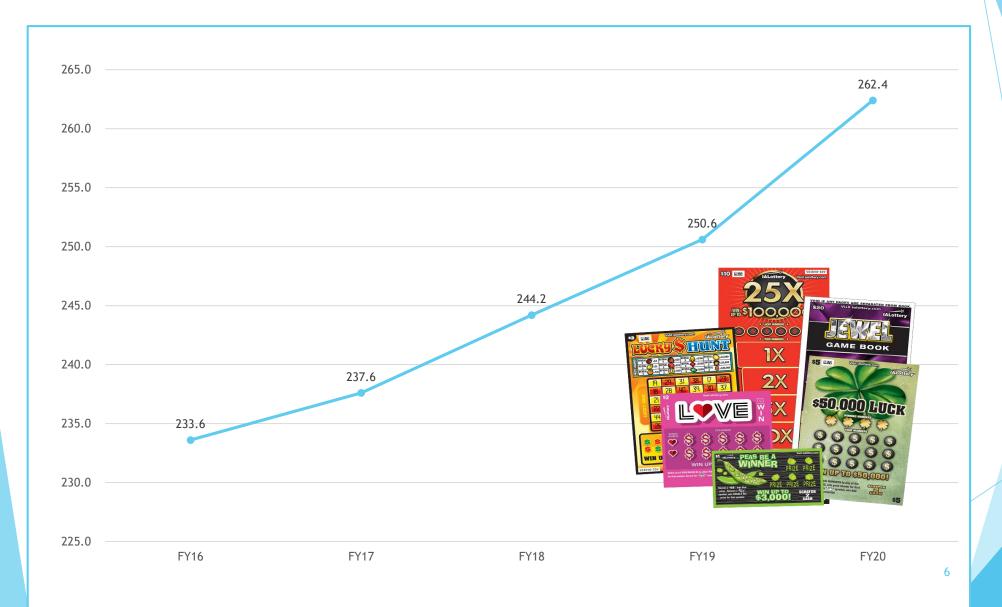




Product Category Sales

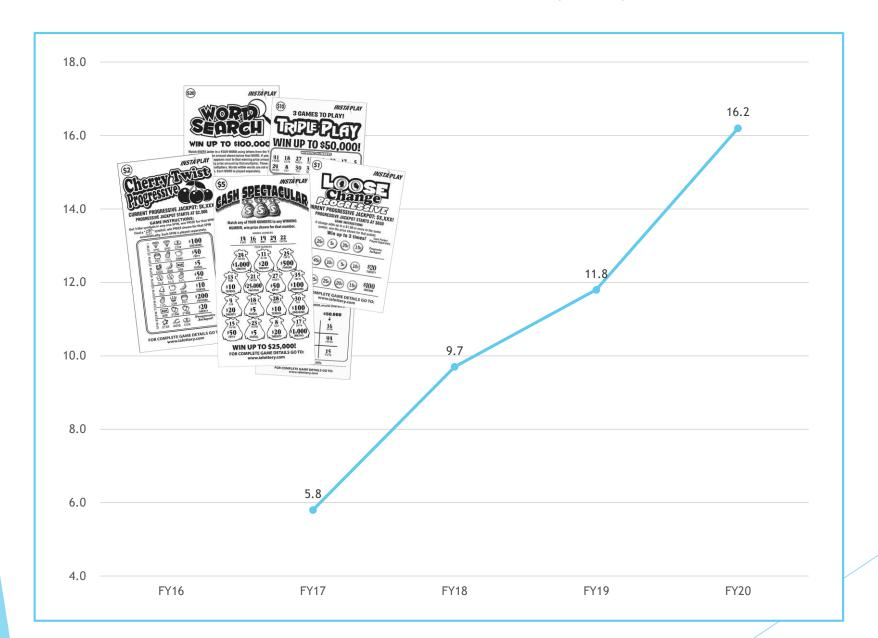


Instant (Scratch) Ticket Sales (\$M)





InstaPlay Sales (\$M)



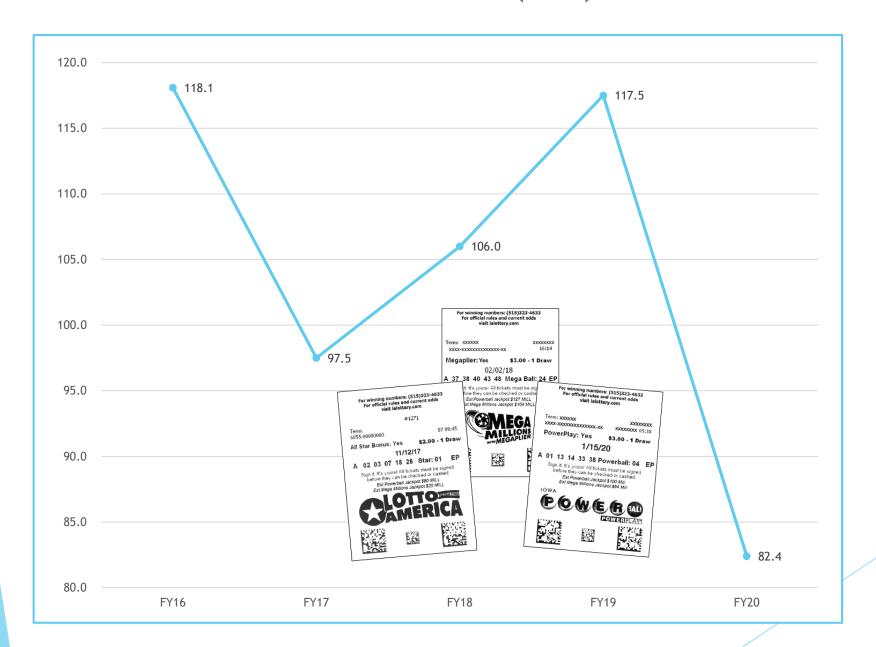


Pull-Tab Sales (\$M)



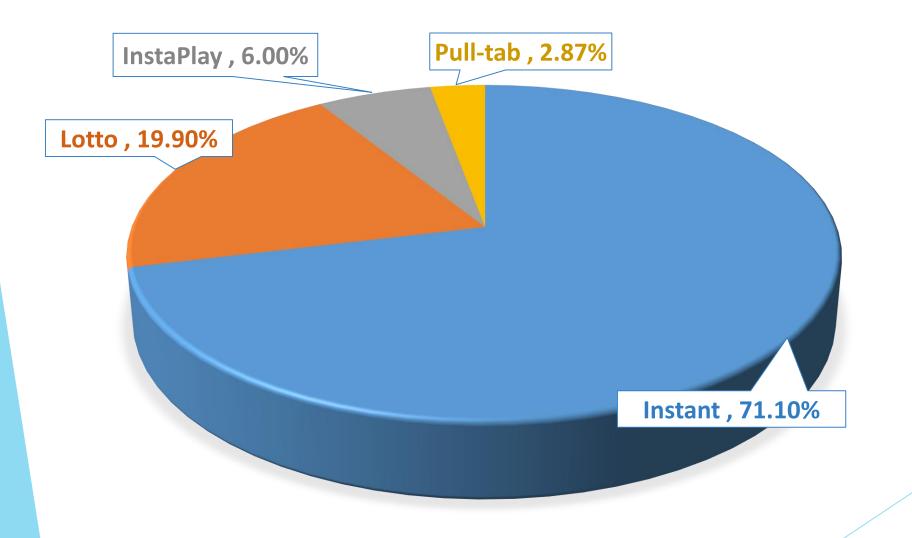


Lotto Sales (\$M)





PERCENTAGE OF TOTAL SALES BY PRODUCT CATEGORY FOR FISCAL YEAR-TO-DATE 2021



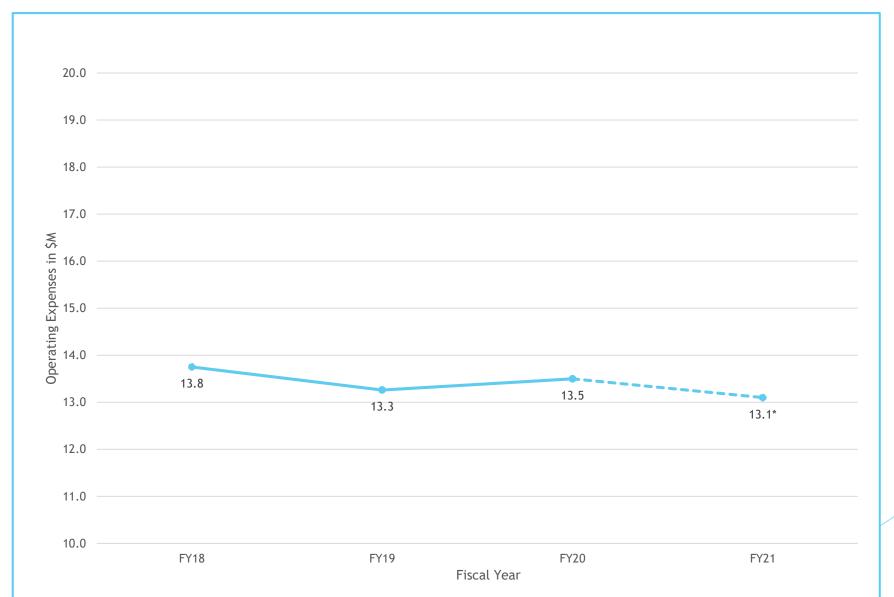


Lottery Product Performance Trends

- Instant (Scratch) Tickets: Mature product, incremental growth
- InstaPlay: Emerging product, consistent growth
- Pull-Tabs: Mature product, stable sales
- Daily Lotto: Mature product, stable sales
- National Lotto: Mature product, declining sales



Iowa Lottery Operating Expenses FY18-FY21



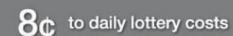


Iowa Lottery Gives Back







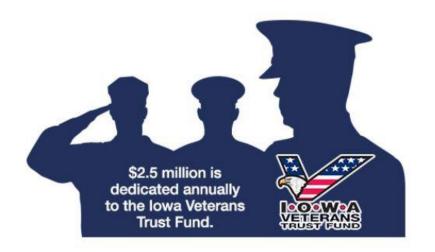


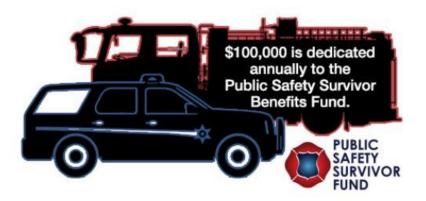


Based on FY 2020 results, here is how each \$1 spent on lottery products makes a difference in lowa.



FY 2020: Lottery Proceeds To State Causes







\$78.9 million to General Fund in FY 2020



Safely Serving Iowans



October 2020 - Present

- Throughout the COVID-19 public health emergency, the lowa Lottery has modified its operations in numerous ways to continue safely serving lowans.
- Adjustments to: prize-claim procedures; service schedules for lottery retail locations;
 work schedules and workplace hours for many lottery headquarters personnel.
- Face coverings and social-distancing policies for all lottery personnel; protective shields
 in lobby areas and main warehouse; hand-sanitizing stations in public entryways.



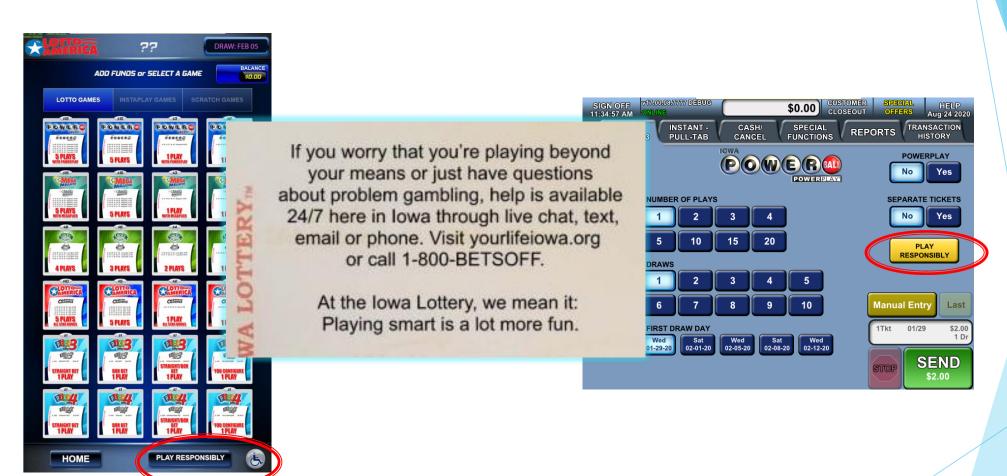
New Statewide Gaming System



- The largest project undertaken each decade by the lowa Lottery is currently underway.
- On August 22, the lottery's central gaming system in operation since July 2011 will be replaced with a new, updated system.
- The lottery's statewide communications backbone will be replaced along with terminals, self-checkers and self-service kiosks in 2,400 lowa retail locations.



Focus On Responsible Play





Focus On Responsible Play

- A new "Play Smart, Be Informed" section has been added to the Iowa Lottery website at www.ialottery.com.
- It offers details 24/7 to help consumers make informed decisions when they play the lottery.
- The new section highlights playing within your means, understanding the odds, myths vs. facts about lotteries, and what to expect if you win a significant lottery prize.



Play It Smart, Be Informed

The more you know, the more fun you'll have when you play the lowa Lottery. That's where this player's guide comes in. We've got tips and tools here to help you make informed decisions as you buy lottery tickets.

Think of it this way: You wouldn't buy a new vehicle or even a phone without first doing your research. So just like you gather information in other areas of your life, you can choose to be informed when you play the lottery.

At the lowa Lottery, we care about you as a player and want you to play responsibly. You've heard us say it before: Playing smart is a lot more fun. The information here can help you do just that.



Know Your Limits And Play Within Your Means

Understand The Odds Before You Play

Resources To Learn More About Lottery Odds And Prizes

Win Responsibly

Lottery Myths vs. The Facts

Test Your Understanding

If You Think It's Gotten Beyond Your Control



Security-Focused Legislation



- The lowa Lottery has introduced legislation this year with a focus on continuing to protect the security and integrity of its operations and products.
- The bills HSB 127 and SSB 1118 have been assigned to the State Government Committee in each chamber.
- A subcommittee meeting for HSB 127 is scheduled later today (Feb. 2).



Thank you

